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## NOTICE OF PUBLIC HEARING

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NOTICE IS HEREBY GIVEN that the County of Chautauqua Industrial Development Agency (the "Agency") will hold a public hearing on February 19, 2020 at 10:00 a.m., local time, at Village of Falconer, Community Board Room, 101 West Main Street, Falconer, NY 14733, County of Chautauqua, New York, pursuant to Section 859-a of the General Municipal Law, as amended (the "Act"). The purpose of the public hearing is to provide an opportunity for all interested parties to present their views with respect to the "Proposed Project" and the "Additional Financial Assistance" (as defined below) both orally and in writing. A representative of the Agency will accept any comments that are made either orally or in writing at the above-stated place and time and provide a reasonable summary of the same to the Agency's members.

INSCAPE (NEW YORK) INC., a corporation organized and existing under the laws of the State of New York (the "Assignor") presented an application (the "Application"), including a cost benefit analysis, to the Agency, requesting the Agency to consider undertaking a project (the "Project") consisting of the following: (A) (1) the acquisition of an interest in an approximately 7.20 acre parcel of land located at or around 221 Lister Avenue, Village of Falconer, Town of Ellicott, County of Chautauqua, New York (the "Land"), (2) the renovation of the existing approximately 132,000 square foot building located on the Land (the "Building"), (3) certain ancillary facilities, including parking lots and driveways, and related improvements to the Land (the "Existing Ancillary Facilities")(the Building, the Existing Ancillary Facilities and any other improvements to the Land, collectively, the "Existing Facility"), and (4) the acquisition and installation therein and thereon of certain furniture, fixtures, machinery and equipment (the "Existing Equipment") (the Land, the Existing Facility and the Existing Equipment, collectively, the "Existing Project Facility"), all of the foregoing for use by the Assignor as a manufacturing facility; (B) the granting of certain "financial assistance" (within the meaning of Section 854(14) of the Act) with respect to the foregoing, including potential exemptions or partial exemptions from sales and use taxes, mortgage recording taxes and real property taxes (but not including special assessments and ad valorem levies) (collectively, the "Financial Assistance"); and (C) the lease (with an obligation to purchase) or sale of the Existing Project Facility to the Assignor or such other entity as may be designated by the Assignor and agreed upon by the Agency.

The Agency appointed the Assignor as agent of the Agency to undertake the acquisition, renovation, installation and equipping of the Existing Project Facility and the Agency leased the Existing Project Facility to the Assignor, all pursuant to the terms and conditions set forth in that certain Agency Lease Agreement dated as of February 26, 2010 between the Assignor and the Agency, as assigned to and assumed by ROM Ventures, LLC, a limited liability company organized and existing under the laws of the State of New York (the "Company"), pursuant to that certain Assignment and Assumption of Agency Lease Agreement dated as of December 30, 2019 by and between the Assignor, as assignor, and the Company, as assignee, with the consent of the Agency (collectively, the "Agency Lease"), and the other Transaction Documents (as defined in the Agency Lease).

Pursuant to an application for financial assistance submitted to the Agency by the Company on or about January 6, 2020 (the “Amendment Application”), the Company has requested that the Agency consider undertaking a project (the “Proposed Project”) consisting of the following: (A) (1) the extension of the term of its interest in the Land and the existing improvements thereon, (2) the undertaking of additional renovation of the Building, and (3) the acquisition of certain additional furniture, fixtures, machinery and equipment necessary for the completion thereof (the “New Equipment”) (the Land and the existing improvements thereon, the Building and the New Equipment, collectively, the “Project Facility”), all of the foregoing for use by the Company as a manufacturing facility; (B) the granting of certain additional “financial assistance” (within the meaning of Section 854(14) of the Act) with respect to the foregoing, including potential exemptions or partial exemptions from sales and use taxes and real property taxes (but not including special assessments and ad valorem levies) (collectively, the “Additional Financial Assistance”); and (C) the lease (with an obligation to purchase) or sale of the Project Facility to the Company or such other entity as may be designated by the Company and agreed upon by the Agency.

The Project Facility would be initially owned, operated and/or managed by the Company or such other entity(ies) as may be designated by the Company and agreed upon by the Agency.

Subject to applicable law, copies of the Amendment Application, including an analysis of the costs and benefits of the Proposed Project, are available for review by the public online at [www.ccida.com](http://www.ccida.com), or at the offices of the Agency located at 201 West Third Street, Suite 115, Jamestown, NY 14701. For additional assistance, contact the Agency at (716)661-8900.

Dated: February 3, 2020

COUNTY OF CHAUTAUQUA INDUSTRIAL  
DEVELOPMENT AGENCY

By: \_\_\_\_\_  
Richard E. Dixon  
CFO