

Project no.
72389167

**COUNTY OF CHAUTAUQUA
INDUSTRIAL DEVELOPMENT AGENCY**

APPLICATION FOR FINANCIAL ASSISTANCE

APPLICATION OF:

Mr. George Patti III GPatti Enterprises, LLC

APPLICANT NAME

Please respond to all questions in this Application for Financial Assistance (the "Application") by, as appropriate:

- filling in blanks;
- checking the applicable term(s);
- attaching additional text (with notation in Application such as "see Schedule H, Item # 1", etc.); or
- writing "N.A.", signifying "not applicable".

All attachments responsive to questions found in this Application should be clearly labeled and attached as Schedule I to the Application. If an estimate is given, enter "EST" after the figure. One signed original and one photocopy of the Application (including all attachments) must be submitted.


The following amounts are payable to the County of Chautauqua Industrial Development Agency (the "Agency") at the time this Application is submitted to the Agency: (i) a \$1,000 non-refundable application fee (the "Application Fee"); and (ii) a \$1,000 expense deposit for the Agency's Transaction/Bond Counsel fees and expenses (the "Counsel Fee Deposit"). The Application Fee will not be credited against any other fees or expenses which are or become payable to the Agency in connection with this Application or the project contemplated herein (the "Project"). In the event that the subject transaction does not close for any reason, the Agency may use all or any part of the Counsel Fee Deposit, to defray the cost of Transaction/Bond Counsel fees and expenses with respect to the Project. In the event that the subject transaction does close, the Counsel Fee Deposit shall be credited against the applicable expenses incurred by the Agency with respect to the Project.

Every signature page comprising part of this Application must be signed by the Applicant or this Application will not be considered complete or accepted for consideration by the Agency.

The Agency's acceptance of this Application for consideration does not constitute a commitment on the part of the Agency to undertake the proposed Project, to grant any financial

assistance with respect to the proposed Project or to enter into any negotiations with respect to the proposed Project.

Information provided herein may be subject to disclosure under the New York Freedom of Information Law (New York Public Officers Law § 84 et seq.) (“FOIL”). If the Applicant believes that a portion of the material submitted with this Application is protected from disclosure under FOIL, the Applicant should mark the applicable section(s) or page(s) as “confidential” and state the applicable exception to disclosure under FOIL.

4/20/17 
DATE

PART I. APPLICANT

A. APPLICANT FOR FINANCIAL ASSISTANCE:

Name: **GPatti Enterprises, LLC**
Address: **PO Box 772 Jamestown, NY 14702**

Fax: **716-484-6638**

NY State Dept. of Labor Reg #: _____ Federal Employer ID #: **200108469 (Signature Paving)**

NAICS Code #: 655202 **GPatti Enterprises has no employees**

Website: **www.signaturepaving.us (Other company that is owned by applicant)**

Name of CEO or Authorized Representative Certifying Application: **George Patti III**

Title of Officer: **owner**

Phone Number: **(716) 665-9425** E-Mail: **george@signaturepaving.us**

B. BUSINESS TYPE (Check applicable status. Complete blanks as necessary):

Sole Proprietorship General Partnership Limited Partnership

Limited Liability Company Privately Held Corporation

Publicly Held Corporation Exchange listed on _____

Not-for-Profit Corporation

Income taxed as: Subchapter S Subchapter C
501(c)(3) Corporation Partnership

State and Year of LLC: **NYS 2016**

Qualified to do Business in New York: Yes No N/A

C. APPLICANT COUNSEL: (Developer)

Firm name: **Wright, Wright and Hampton**

Address: **525 Fairmount Avenue
Jamestown, NY 14701**

Primary

Contact: **Tad Wright** _____

Phone: **716-483-1122** _____

Fax: **716-483-2060** _____

E-Mail: **ewright@wwhatty.com** _____

D. Principal stockholders, members or partners, if any (i.e., owners of 20% or more of equity/voting rights in Applicant):**n/a**

| Name | Percentage owned |
|-------------------------|------------------|
| <u>George Patti III</u> | <u>100</u> % |
| _____ | _____ % |
| _____ | _____ % |

E. List parent corporation, sister corporations and subsidiaries, if any:

GAP Enterprises and GPatti Development are other development companies.

All companies owned by George Patti III, but each their own entity

F. Has the Applicant (or any parent company, subsidiary, affiliate or related entity or person) been involved in, applied for or benefited by any prior industrial development financing or incentives in the County of Chautauqua? If YES, describe:

YES **X**____ NO ____

Signature Center (former M&T Bank) received sales tax relief during construction. This property is under the company GPatti Development, LLC

G. Is the Applicant (or any parent company, subsidiary, affiliate or related entity or person) or any principal(s) of the Applicant or its related entities involved in any litigation or aware of any threatened litigation that would have a material adverse effect on the Applicant's financial condition or the financial condition of said principal(s)? If YES, attach details at Schedule I.

YES ____ NO **X**

H. Has the Applicant (or any parent company, subsidiary, affiliate or related entity or person) or any principal(s) of the Applicant or its related entities, or any other business or concern with which such entities, persons or principal(s) have been connected, ever been involved, as debtor, in bankruptcy, creditors rights or receivership proceedings or sought protection from creditors? If YES, attach details at Schedule I.

YES ___ NO X

I. Has the Applicant (or any parent company, subsidiary, affiliate or related entity or person) or any principal(s) of the Applicant or its related entities, ever been convicted of any felony or misdemeanor (other than minor traffic offenses), or have any such related persons or principal(s) held positions or ownership interests in any firm or corporation that has been convicted of a felony or misdemeanor (other than minor traffic offenses), or are any of the foregoing the subject of a pending criminal proceeding or investigation? If YES, attach details at Schedule I.

YES ___ NO X

J. Has the Applicant (or any parent company, subsidiary, affiliate or related entity or person) or any principal(s) of the Applicant or its related entities, or any other business or concern with which such entities, persons or principal(s) have been connected, been cited for (or is there a pending proceeding or investigation with respect to) a civil violation of federal, state or local laws or regulations with respect to labor practices, hazardous wastes, environmental pollution, taxation, or other operating practices? If YES, attach details at Schedule I.

YES ___ NO X

K. Is the Applicant (or any parent company, subsidiary, affiliate or related entity or person) or any principal(s) of the Applicant or its related entities, or any other business or concern with which such entities, persons or principal(s) have been connected, delinquent or have any of the foregoing persons or entities been delinquent on any New York State, federal or local tax obligations within the past five (5) years? If YES, attach details at Schedule I.

YES ___ NO X

L. Complete the following information for principals (including, in the case of corporations, officers and members of the board of directors and, in the case of limited liability company, members and managers) of the Applicant: **n/a**

| <u>Name</u> | <u>Title</u> | <u>Other Business Affiliations</u> |
|-------------|--------------|------------------------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

Do any of the foregoing principals hold elected or appointive positions with New York State, any political division of New York State or any other governmental agency? If YES, attach details at Schedule I.

YES ___ NO X

Are any of the foregoing principals employed by any federal, state or local municipality or any agency, authority, department, board, or commission thereof or any other governmental or quasi-governmental organization?

YES ___ NO X

M. Current operations at project location (if applicable): **no operations yet**

1. (a) Location: **115-121 West Third Street Jamestown, NY 14701-5110**

(b) Number of Employees: Full-Time: 0 Part-Time: 0

(c) Annual Payroll, excluding benefits: n/a

(d) Type of operation (e.g. manufacturing, wholesale, distribution, retail, etc.)
and products or services: n/a

(e) Size of existing facility real property
(i.e., acreage of land): footprint including parking: .23 acre

(f) Buildings (number and square footage of each): 1 bldg. 32,040 sq. ft.

(g) Applicant's interest in the facility

FEE TITLE: X LEASE: ___ OTHER (describe below): ___

Building currently owned by Gebbie Foundation who is selling to GPatti Enterprises, LLC. GPatti Enterprises intends to remodel the building to suit a tenant, Jamestown Brewing Co.

N. Will the completion of the proposed Project result in the removal of a plant or facility of the Applicant, or of a proposed user, occupant or tenant of the Project, or a relocation of any employee of the Applicant, or any employee of a proposed user, occupant or tenant of the Project, from one area of the State of New York (but outside of Chautauqua County) to a location in Chautauqua County or in the abandonment of such a plant or facility located in an area of the State of New York outside of Chautauqua County? If YES, complete the attached Anti-Raiding Questionnaire (Schedule D).

YES ___ NO X

O. Has the Applicant considered moving to another state or another location within New York State? If YES, explain circumstances.

YES ___ NO X

Tenant is a start-up company. They have had offers from other areas of this state to start their business.

P. Does any one supplier or customer account for over 50% of Applicant's annual purchases or sales, respectively? If YES, attach name and contact information for supplier and/or customer, as applicable:

YES ___ NO X

Q. Does the Applicant (including any related entity or person) or any principal(s) of the Applicant or its related entities, or any other business or concern with which such entities, persons or principal(s) have been connected, have any contractual or other relationship with the Agency or the County of Chautauqua? If YES, attach details at Schedule I.

YES ___ NO X

R. Nature of Applicant's business (e.g., description of goods to be sold, products manufactured, assembled or processed, services rendered):

Applicant is the developer. The tenant will operate a brewery, restaurant and banquet center. Twelve flavors of beer will be made and sold in house and by take-out kegs

S. ANY RELATED PARTY PROPOSED TO BE A USER OF THE PROJECT:

Name: **Jon McLellan Sr. (owner) & Jon McLellan Jr. (operator) of future brewery.**

Relationship to Applicant: None

Provide the information requested in Questions A through S above with respect to each such party by attachment at Schedule I.

PART II. PROPOSED PROJECT

A. Types of Financial Assistance Requested:

- Tax-Exempt Bonds
- Taxable Bonds
- Refunding Bonds
- Sales/Use Tax Exemption
- Mortgage Recording Tax Exemption
- Real Property Tax Exemption
- Other (specify): _____

B. Type of Proposed Project (check all that apply and provide requested information):

- New Construction of a Facility
Square footage: _____
- Addition to Existing Facility
Square footage of existing facility: **__32,040 Sq. ft.**
Square footage of addition: **Two Exterior decks 2200 sq. ft. total & roof patio 700 sq. ft.**
- Renovation of Existing Facility
Square footage of area renovated: **__32,040 Sq. ft.**
Square footage of existing facility: **__32,040 Sq. ft.**
- Acquisition of Land/Building
Acreage/square footage of land: _____
Square footage of building: _____
- Acquisition of Furniture/Machinery/Equipment
List principal items or categories: **Brew House, Kitchen Equip., Freezers, Coolers, Tables and Chairs**
- Other (specify): _____

C. Briefly describe the purpose of the proposed Project, the reasons why the Project is necessary to the Applicant and why the Agency's financial assistance is necessary, and the effect the Project will have on the Applicant's business or operations:

This building has sat empty for decades because it needs a special use to warrant the 25' ceilings on the first floor, and a full basement with 11' high ceilings. The third floor needs total demolition. We have a very tight budget. To develop a building to accommodate a brewery is very mechanically

intensive – plumbing, HVAC, fire protection, freight elevator repair, and ADA compliance. The cost savings in sales tax will not only benefit the developer, but in turn the start-up business

- D. Is there a likelihood that the proposed Project would not be undertaken by the Applicant but for the granting of the financial assistance by the Agency? (If yes, explain; if no, explain why the Agency should grant the financial assistance with respect to the proposed Project)

YES NO

As mentioned, we need every piece of funding and assistance to accomplish this project. Every piece is greatly appreciated and important to making our projections work.

- E. If the Applicant is unable to arrange Agency financing or other Agency financial assistance for the Project, what will be the impact on the Applicant and the County of Chautauqua? Would the Applicant proceed with the Project without Agency financing or other Agency financial assistance? Describe.

We have worked for eight months to complete the tenant financing for their obligations of their scope. We issued projections of cost based on securing sales tax exemptions to get our budget to work. The developer too is concerned about budget. He is investing millions of his own money into the building. We need to show this support to keep our developers interested in improving the downtown region and our business owners off to a good start.

- F. Location of Project:

Street Address: 115-121 West Third Street Jamestown, NY 14701 (We will be using 119 West Third Street as the official address and will request this through the post office.)

Tax Map Section: **387.40-3-8** Block: _____ Lot: _____

Census Tract Number: _____

- G. Present use of the Project site: **JRC offices**

- H. (a) What are the current real estate taxes on the Project site? (If amount of current taxes is not available, provide assessed value for each):

General: \$ 0 **owned by tax exempt organization**

School: \$ 0 **owned by tax exempt organization**

- (b) Are tax certiorari proceedings currently pending with respect to the Project real property? If YES, attach details at Schedule I including copies of pleadings, decisions, etc.

YES NO

I. Describe proposed Project site ownership structure (i.e., Applicant or other entity):

Applicant, GPatti Enterprises will prepare core and shell for tenant, Jamestown Brewing Company.

J. To what purpose will the building or buildings to be acquired, constructed or renovated be used by the Applicant? (Include description of goods to be sold, products to be manufactured, assembled or processed and services to be rendered.)

Renovate to lease 100% of space. Tenant will brew on premises, and sell beer by keg and in restaurant.

K. If any space in the Project is to be leased to or occupied by third parties (i.e., parties not related to the Applicant), or is currently leased to or occupied by third parties who will remain as tenants, provide the names and contact information for each such tenant, indicate total square footage of the Project to be leased to each tenant, and describe proposed use by each tenant:

Lease to Brewery, Restaurant, Bar, Banquet Center that could accommodate 500 people. All operated by Jon McLellan Sr. Tel: 716-877-0457. Brewery operations by Jon McLellan Jr. Tel: 716-864-4257 Email: jonmclellan@gmail.com. Both live in the suburbs of Buffalo but will be eventually relocating to Chautauqua County.

L. Provide, to the extent available, the information requested, in Part I, Questions A, B, D and O, with respect to any party described in the preceding response.

M. Does the proposed Project meet zoning/land use requirements at proposed location?

YES NO

1. Describe present zoning/land use: C-3

2. Describe required zoning/land use, if different: _____

3. If a change in zoning/land use is required, please provide details/status of any request for change of zoning/land use requirements:

N. Does the Applicant, or any related entity or person, currently hold a lease or license on the Project site? If YES, please provide details and a copy of the lease/license.

YES _____ NO X

O. Does the Applicant, or any related entity or person, currently hold fee title to (i.e. own) the Project site?

YES _____ NO X

If YES, indicate:

- (a) Date of purchase: _____
- (b) Purchase price: \$ _____
- (c) Balance of existing mortgage, if any: \$ _____
- (d) Name of mortgage holder: _____
- (e) Special conditions: _____

If NO, indicate name of present owner of Project site: **Gebbie Foundation**

P. Does the Applicant or any related person or entity have an option or a contract to purchase the Project site and/or any buildings on the Project site?

YES X NO _____

If YES, attach copy of contract or option at Schedule I and indicate:

- (a) Date signed: April 20, 2016
- (b) Purchase price: \$ 375,000
- (c) Closing date: TBD

Is there a relationship legally or by virtue of common control or ownership between the Applicant (and/or its principals) and the seller of the Project (and/or its principals)?

If YES, describe:

YES _____ NO X

Q. Will customers personally visit the Project site for either of the following economic activities? If YES with respect to either economic activity indicated below, complete the attached Retail Questionnaire (Schedule E).

Sales of Goods: YES NO Sales of Services: YES NO

R. Describe the social and economic conditions in the community where the Project site is or will be located and the impact of the proposed Project on the community (including impact on infrastructure, transportation, fire and police and other government-provided services):

One block from the future National Comedy Center, this project will not only attract the tourists on to the street, but will be a hub for locals as well. Not only will they help stimulate night life in downtown Jamestown, they want to host many activities and special events, submersing themselves into community.

The project is a key component in the West end of Jamestown Revitalization. It is one block from the Ice Arena and across the street from the BWB building. It will also provide much needed banquet center that can seat 300 people. This area will be designed to be used for events or with a partition wall, can accommodate two smaller events. The building is entirely sprinklered already, but a large water and sewer source will be needed for the brewery aspect. There is currently a 4" fire protection service water line and a 2" domestic service. We have already sought permission with proper valving and a new meter to use the 4" for water for the brewery process. The tenant is also using a beer production process that will remove the mash from the waste water. This mash will be used as pig feed for the agricultural community. We have already sourced a farm that will pick up use and distribute to other farmers. In trade, meat will be raised for use in the restaurant from our local farmers. This will assist the PH and other needed process to lower impact on waste water treatment

S. Identify the following Project parties (if applicable): **We have proposals, but contracts have not been awarded yet.**

Project Manager: **Lori Galster, Galster Enterprises, Inc. Construction Management**

Architect: _____

Engineer: _____

Contractors: _____

T. Will the Project be designed and constructed to comply with Green Building Standards? (if YES, describe the LEED green building rating that will be achieved):

YES

NO

U. Is the proposed Project site located on a Brownfield? (if YES, provide description of contamination and proposed remediation)

YES

NO

V. Will the proposed Project produce a unique service or product or provide a service that is not otherwise available in the community in which the proposed Project site is located?

YES

NO

W. Is the proposed Project site currently subject to an IDA transaction (whether through the Agency or otherwise)? If yes, explain.

YES

NO

PART III. CAPITAL COSTS OF THE PROJECT

A. Provide an estimate of cost of all items listed below:

| | <u>Item</u> | <u>Cost</u> |
|-----|--|---------------------|
| 1. | Land and/or Building Acquisition | \$ <u>375,000</u> |
| 2. | Building Demolition | \$ <u>25,000</u> |
| 3. | Construction/Reconstruction/Renovation | \$ <u>3,670,000</u> |
| 4. | Site Work | \$ <u>37,000</u> |
| 5. | Infrastructure Work | \$ _____ |
| 6. | Architectural/Engineering Fees | \$ <u>265,000</u> |
| 7. | Applicant's Legal Fees | \$ <u>18,000</u> |
| 8. | Financial Fees | \$ <u>10,000</u> |
| 9. | Other Professional Fees accountant, pm | \$ <u>55,000</u> |
| 10. | Furniture, Equipment & Machinery Acquisition (not included in 3. above) | \$ <u>885,000</u> |
| 11. | Other Soft Costs ins/permit/utility | \$ <u>50,000</u> |
| 12. | Other (describe) | \$ _____ |
| | Total | \$ <u>5,390,000</u> |

B. Estimated Sources of Funds for Project Costs: **See Schedule F-tenant & developer**

- a. Tax-Exempt IDA Bonds: \$ _____
- b. Taxable IDA Bonds: \$ _____
- c. Conventional Mortgage Loans: \$ _____
- d. SBA or other Governmental Financing: \$ _____
Identify: _____
- e. Other Public Sources (e.g., grants, tax credits): \$ _____
Identify: _____
- f. Other Public Agency Loans: \$ _____
- g. Other Private Loans: \$ _____
- h. Equity Investment: \$ _____
(excluding equity attributable to grants/tax credits)

TOTAL \$ _____

What percentage of the total project costs are funded/financed from public sector sources: _____%

*NEXT
Page*

C. Have any of the above costs been paid or incurred (including contracts of sale or purchase orders) as of the date of this application? If YES, describe particulars on a separate sheet.

Jamestown Brewing Company

4/17/2017

| SOURCES OF FUNDS FOR TENANTS: | AMOUNT | % OF PROJECT | TERM | INTEREST RATE |
|--------------------------------------|--------------------|---------------------|-------------|----------------------|
| Five Star Bank Loan | \$450,000 | 28 | 10 yr | 5.00% |
| Five Star Revolving Line of Credit* | \$0 | 0 | | |
| JLDC | \$182,300 | 11 | 10 yr | 5.25% |
| CCIDA | \$100,000 | 6.2 | 10 yr | 4.00% |
| STEDO | \$100,000 | 6.2 | 10 yr | 5.00% |
| GJZCC | \$50,000 | 3.1 | 10 yr | 4.25% |
| Developer - loan/investment** | \$150,000 | 9.3 | 10 yr | 10.00% |
| Downtown Revitalization Initiative^ | \$500,000 | 30 | | |
| Equity from owner(s) | \$100,000 | 6.2 | | |
| #Total | \$1,632,300 | 100 | | |

#The total from tenant construction budget including contingency is \$1,622,400

*The total revolving line of credit available is \$285,000.

^This reflects 50% of the grant request as tenant portion. This has not yet been awarded.

**This may not be used and tenant may use line of credit in lieu of these monies.

YES ____

NO X__

- D. Are items of working capital, moving expenses, work in progress, or stock in trade included in the proposed uses of the bond proceeds (if applicable)? If YES, provide details:

YES ____

NO ____

NOT APPLICABLE X__

- E. Will any of the funds to be borrowed through the Agency's issuance of bonds, if applicable, be used to repay or refinance an existing mortgage, outstanding loan or an outstanding bond issue? If YES, provide details:

YES ____

NO ____

NOT APPLICABLE X__

- F. Has the Applicant made any arrangement for the marketing or the purchase of the bonds or the provision of other third party financing (if applicable)? If YES, indicate with whom (subject to Agency approval) and provide a copy of any term sheet or commitment letter issued with respect to such financing.

YES ____

NO ____

NOT APPLICABLE X__

- G. Construction Cost Breakdown:
- Total Cost of Construction: **\$4.5 M** Prelim. Estimate (sum of 2-5 and 10 in Question A above)
 - Cost for materials: **\$2.0 M (add \$885,000 for furniture & fixture)**
 - Cost for labor: **\$2.0 M**
 - Cost for "other": **\$505,000.**

The Applicant acknowledges that the transaction/bond documents may include a covenant by the Applicant to undertake and document the total amount of capital investment as set forth in this Application.

PART IV. COST/BENEFIT ANALYSIS

- A. If the Applicant presently operates in Chautauqua County, provide the current annual payroll. Estimate projected payroll at the Project site in First Year, Second Year and Third Year after completion of the Project: **Construction Projected to Contracted Labor**

| | <u>Present</u> | <u>First Year</u> | <u>Second Year</u> | <u>Third Year</u> |
|-------------------------|------------------|----------------------|--------------------|-------------------|
| Full-time: | \$100,000 | \$1.9 Million | \$ _____ | \$ _____ |
| Part-time: ¹ | _____ | _____ | _____ | _____ |

List the average salaries or provide ranges of salaries for the following categories of jobs (on a full-time equivalency basis) projected to be retained/created in Chautauqua County as a result of the proposed Project: **Tenant Projections - Please see attached Appendix 4-A. Developer will not have employees or business in the building**

| <u>Category of Jobs to be Retained:</u> | <u>Average Salary or Range of Salary:</u> | <u>Average Fringe Benefits or Range of Fringe Benefits</u> |
|---|---|--|
| Management | | |
| Professional | | |
| Administrative | | |
| Production | | |
| Supervisor | | |
| Laborer | | |
| Independent Contractor ² | | |
| Other | | |

¹ NOTE: The Agency converts part-time jobs into FTE's for evaluation and reporting purposes by dividing the number of part-time jobs by two (2).

² As used in this chart, this category includes employees of independent contractors.

| <u>Category of Jobs to be Created:</u> | <u>Average Salary or Range of Salary:</u> | <u>Average Fringe Benefits or Range of Fringe Benefits</u> |
|--|---|--|
| Management | | |
| Professional | | |
| Administrative | | |
| Production | | |
| Supervisor | | |
| Laborer | | |
| Independent Contractor ³ | | |
| Other | | |

Appendix 4-A

The Agency may utilize the foregoing employment projections and the projections set forth in Schedule C, among other things, to determine the financial assistance that will be offered by the Agency to the Applicant. The Applicant acknowledges that the transaction/bond documents may include a covenant by the Applicant to retain the number of jobs, types of occupations and amount of payroll with respect to the Project set forth in this Application.

- B. (i) Will the Applicant transfer current employees from existing location(s)? If YES, describe, please describe the number of current employees to be transferred and the location from which such employees would be transferred:

YES _____ NO X

(ii) Describe the number of estimated full time equivalent construction jobs to be created as a result of undertaking the project, to the extent any:

65 by applicant

- C. What, if any, is the anticipated increase in the dollar amount of production, sales or services following completion of the Project?

\$3,000,000/year by tenant

What percentage of the foregoing amount is subject to New York sales and use tax?

100% by tenant

³ As used in this chart, this category includes employees of independent contractors.

What percentage of the Applicant's total dollar amount of production, sales or services (including production, sales or services rendered following completion of the Project) are made to customers outside the economic development region (i.e., Western New York)?

_____ **0** _____ %

Describe any other municipal revenues that will result from the Project (excluding the above and any PILOT payments):

Property and school tax. Currently the property is owned by a non-profit.

- D. What is the estimated aggregate annual amount of goods and services to be purchased by the Applicant for each year after completion of the Project and what portion will be sourced from businesses located in Chautauqua County and the State: **Tenant purchases**

| | <u>Amount</u> | <u>% Sourced in Chautauqua County</u> | <u>% Sourced in State</u> |
|--------|-------------------|---|---------------------------|
| Year 1 | \$ 75,000 | 90% _____ | 10% _____ |
| Year 2 | \$ 125,000 | 90% _____ | 10% _____ |
| Year 3 | \$ 150,000 | 90% _____ | 10% _____ |

- E. Describe, if applicable, other benefits to the Chautauqua County anticipated as a result of the Project, including a projected annual estimate of additional sales tax revenue generated, directly and indirectly, as a result of undertaking the project:
-
-

- F. Estimated Value of Requested Financial Assistance:

Estimated Value of Sales Tax Benefit: \$ 350,000
 (i.e., gross amount of cost of goods and services that are subject to state and local sales and use taxes multiplied by [8.0%])

Estimated Value of Mortgage Tax Benefit: \$ 31,250
 (i.e., principal amount of mortgage loans multiplied by [1.25%])

Estimated Property Tax Benefit:

Will the proposed Project utilize a property tax exemption benefit other than from the Agency: _____ **0** _____
 (if so, please describe)

Term of PILOT Requested: 0

Existing Property Taxes on Land and Building: \$ 0

Estimated Property Taxes on completed Project: **\$60,000.00**
(without Agency financial assistance)

NOTE: Upon acceptance of this Application by the Agency, the Agency's staff will create a PILOT schedule and indicate the estimated amount of PILOT Benefit/Cost utilizing anticipated tax rates and assessed valuation, make an estimate of the allocation of PILOT payments among the affected tax jurisdictions, and attach such information as Exhibit A hereto.

G. Describe and estimate any other one-time municipal revenues (not including fees payable to the Agency) that the Project will create:

PART V. PROJECT SCHEDULE

A. If applicable, has construction/reconstruction/renovation work on the Project begun? If YES, indicate the percentage of completion:

- | | | | |
|-------------------------------|---------------|-----------------|---------------------------|
| 1. (a) Site clearance | YES <u> </u> | NO <u> </u> | <u> n/a </u> % complete |
| (b) Environmental Remediation | YES <u> </u> | NO <u> </u> | <u> TBD </u> % complete |
| (c) Foundation | YES <u> </u> | NO <u> </u> | <u> n/a </u> % complete |
| (d) Footings | YES <u> </u> | NO <u> X </u> | <u> </u> % complete |
| (e) Steel | YES <u> </u> | NO <u> X </u> | <u> </u> % complete |
| (f) Masonry | YES <u> </u> | NO <u> X </u> | <u> </u> % complete |
| (g) Interior | YES <u> </u> | NO <u> X </u> | <u> </u> % complete |
| (h) Other (describe below): | YES <u> </u> | NO <u> X </u> | <u> </u> % complete |

2. If NO to all of the above categories, what is the proposed date of commencement of construction, reconstruction, renovation, installation or equipping of the Project?

Project is in construction drawing design phase. We are awaiting DRI Funding response as project cannot start prior to this final state award approval. Our goal is to start demolition in June 2017 and construction in August 2017 with completion for developer by 12/31/17.

- B. Provide an estimate of time schedule to complete the Project and when the first use of the Project is expected to occur:

Phase 1 is to complete the brewery. Brewing takes 30-60 days. This phase needs to be complete by November 30, 2017. Phase 2 is to have the bar, restaurant and brewery operational by the end of the year 2017 and the banquet area operational by spring of 2018.

PART VI. ENVIRONMENTAL IMPACT

- A. What is the expected environmental impact of the Project? (Complete the attached Environmental Assessment Form (Schedule G)).

We have been working with the Brew House supplier, installer and the Board of Public Utilities to have minimal impact. Extra mash removal is part of the process being done to minimize impact on the waste water system

- B. Is an environmental impact statement required by Article 8 of the N.Y. Environmental Conservation Law (i.e., the New York State Environmental Quality Review Act)?

YES


NO

- C. Please be advised that the Agency may require at the sole cost and expense of the Applicant the preparation and delivery to the Agency of an environmental report in form and scope satisfactory to the Agency, depending on the responses set forth in the Environmental Assessment Form. If an environmental report has been or is being prepared in connection with the Project, please provide a copy.

See attachment Schedule G supplied by the seller of the property.

- D. The Applicant authorizes the Agency to make inquiry of the United States Environmental Protection Agency, the New York State Department of Environmental Conservation or any other appropriate federal, state or local governmental agency or authority as to whether the Project site or any property adjacent to or within the immediate vicinity of the Project site is or has been identified as a site at which hazardous substances are being or have been used, stored, treated, generated, transported, processed, handled, produced, released or disposed of. The Applicant will be required to secure the written consent of the owner of the Project site to such inquiries (if the Applicant is not the owner), upon request of the Agency.

THE UNDERSIGNED HEREBY CERTIFIES, under penalties of perjury, that the answers and information provided above and in any schedule, exhibit or statement attached hereto are true, accurate and complete, to the best of the knowledge of the undersigned.

Name of Applicant: GEORGE PATTI III
Signature: 
Name: _____
Title: President.
Date: 4-21-17

Sworn to before me this 21
day of April, 2017


Notary Public

REMILEE J. DORMAN
No. 4955071
Notary Public, State of New York
Qualified to Chauteauque County
By Commission Expires 08/28/2017

CERTIFICATIONS AND ACKNOWLEDGMENTS OF THE APPLICANT

FIRST:

The Applicant hereby certifies that, if financial assistance is provided by the Agency for the proposed project, no funds of the Agency (i) shall be used in connection with the Project for the purpose of preventing the establishment of an industrial or manufacturing plant or for the purpose of advertising or promotional materials which depict elected or appointed government officials in either print or electronic media, (ii) be given to any group or organization which is attempting to prevent the establishment of an industrial or manufacturing plant within the State

SECOND:

The Applicant hereby certifies that no member, manager, principal, officer or director of the Applicant or any affiliate thereof has any blood, marital or business relationship with any member of the Agency (or any member of the family of any member of the Agency).

THIRD:

The Applicant hereby certifies that neither the Applicant nor any of its affiliates, nor any of their respective partners, members, shareholders or other equity owners (other than equity owners of publicly-traded companies), nor any of their respective employees, officers, directors, or representatives (i) is a person or entity with whom United States persons or entities are restricted from doing business under regulations of the Office of Foreign Asset Control (OFAC) of the Department of the Treasury, including those named on OFAC's Specially Designated and Blocked Persons List, or under any statute, executive order or other governmental action, or (ii) has engaged in any dealings or transactions or is otherwise associated with such persons or entities.

FOURTH:

The Applicant hereby acknowledges that the Agency shall obtain and hereby authorizes the Agency to obtain credit reports and other financial background information and perform other due diligence on the Applicant and/or any other entity or individual related thereto, as the Agency may deem necessary to provide the requested financial assistance.

FIFTH:

The Applicant hereby certifies, under penalty of perjury, that each owner, occupant or operator that would receive financial assistance with respect to the proposed Project is in substantial compliance with applicable federal, state and local tax, worker protection and environmental laws, rules and regulations.

SIXTH:

The Applicant hereby acknowledges that the submission to the Agency of any knowingly false or knowingly misleading information may lead to the immediate termination of any financial assistance and the recapture from the Applicant of an amount equal to all or any part of any tax exemption claimed by reason of the Agency's involvement in the Project.

SEVENTH:

The Applicant hereby certifies that, as of the date of this Application, the Applicant is in substantial compliance with all provisions of Article 18-A of the General Municipal Law, including, but not limited to, the provisions of Section 859-a and Section 862(1) thereof.

Name of Applicant: Joseph A Patti III

By: 

Name:
Title: President

**CERTIFICATION AND AGREEMENT
WITH RESPECT TO FEES AND COSTS**

Capitalized terms used but not otherwise defined in this Certification and Agreement shall have the meanings assigned to such terms in the Application.

The undersigned, being duly sworn, deposes and says, under penalties of perjury, as follows: that I am the chief executive officer or other representative authorized to bind the Applicant named in the attached application for financial assistance ("Application") and that I hold the office specified below my signature at the end of this Certification and Agreement, that I am authorized and empowered to deliver this Certification and Agreement and the Application for and on behalf of the Applicant, that I am familiar with the contents of said Application (including all schedules, exhibits and attachments thereto), and that said contents are true, accurate and complete to the best of my knowledge and belief.

The grounds of my belief relative to all matters in the Application that are not based upon my own personal knowledge are based upon investigations I have made or have caused to be made concerning the subject matter of this Application, as well as upon information acquired in the course of my duties and from the books and records of the Applicant.

As an authorized representative of the Applicant, I acknowledge and agree on behalf of the Applicant that the Applicant hereby releases the County of Chautauqua Industrial Development Agency, its members, officers, servants, attorneys, agents and employees (collectively, the "Agency") from, agrees that the Agency shall not be liable for and agrees to indemnify, defend (with counsel selected by the Agency) and hold the Agency harmless from and against any and all liability, damages, causes of actions, losses, costs or expenses incurred by the Agency in connection with: (A) examination and processing of, and action pursuant to or upon, the Application, regardless of whether or not the Application or the financial assistance requested therein are favorably acted upon by the Agency, (B) the acquisition, construction, reconstruction, renovation, installation and/or equipping of the Project by the Agency, and (C) any further action taken by the Agency with respect to the Project; including, without limiting the generality of the foregoing, (i) all fees and expenses of the Agency's general counsel, bond counsel, economic development consultant, real property tax valuation consultant and other experts and consultants (if deemed necessary or advisable by the Agency), and (ii) all other expenses incurred by the Agency in defending any suits, actions or proceedings that may arise as a result of any of the foregoing. If, for any reason whatsoever, the Applicant fails to conclude or consummate necessary negotiations or fails within a reasonable or specified period of time to take reasonable, proper or requested action or withdraws, abandons, cancels, or neglects the Application or if the Applicant is unable to find buyers willing to purchase the total bond issue required or is unable to secure other third party financing or otherwise fails to conclude the Project, then upon presentation of an invoice by the Agency, its agents, attorneys or assigns, the Applicant shall pay to the Agency, its agents, attorneys or assigns, as the case may be, all fees and expenses reflected in any such invoice.

As an authorized representative of the Applicant, I acknowledge and agree on behalf of the Applicant that each of the Agency's general counsel, bond counsel, economic development consultant, real property tax valuation consultant and other experts and consultants is an intended third-party beneficiary of this Certification and Agreement, and that each of them may (but shall not be obligated to) enforce the provisions of the immediately preceding paragraph, whether by lawsuit or otherwise, to collect the fees and expenses of such party or person incurred by the Agency (whether or not first paid by the Agency) with respect to the Application.

Upon successful closing of the required bond issue or other form of financing or Agency assistance, the Applicant shall pay to the Agency an administrative fee set by the Agency (which amount is payable at closing) in accordance with the following schedule:

- (A) All Initial Transactions - One-Hundred basis points (1.00%) of total project costs
 - a. This fee applies to all Initial Transactions except for certain small solar or wind energy systems or farm waste energy systems under RPTL §487, for which the Agency collects no fee (other than Counsel fees).
- (C) Refundings – The Agency fee shall be determined on a case-by-case basis.
- (D) Assumptions – The Agency fee shall be determined on a case-by-case basis.
- (E) Modifications – The Agency fee shall be determined on a case-by-case basis.

The Agency’s bond counsel fees and expenses are payable at closing and are based on the work performed in connection with the Project.

The Agency’s bond counsel’s fees, general counsel fee and the administrative fees may be considered as a cost of the Project and included as part of any resultant financing, subject to compliance with applicable law.

Upon the termination of the financing of the Project, Applicant agrees to pay all costs in connection with any conveyance by the Agency to the Applicant of the Agency’s interest in the Project and the termination of all related Project documents, including the fees and expenses of the Agency’s general counsel, bond counsel, and all applicable recording, filing or other related fees, taxes and charges.

I further acknowledge and agree on behalf of the Applicant that, in the event the Agency shall have used all of its available tax-exempt bond financing allocation from the State of New York, if applicable, and shall accordingly be unable to obtain an additional allocation for the benefit of the Applicant, the Agency shall have no liability or responsibility as a result of the inability of the Agency to issue and deliver tax-exempt bonds for the benefit of the Applicant.


 Name _____
 Title: *President*

Subscribed and affirmed to me this 21
 day of April, 2017


 Notary Public

STEWEE J. DONNAN
 No. 4956071
 Notary Public, State of New York
 Qualified in Chautauque County
 My Commission Expires 08/28/2017

TABLE OF SCHEDULES:

| <u>Schedule</u> | <u>Title</u> | <u>Complete as Indicated Below</u> |
|-----------------|---|--|
| A. | Tax-Exempt Bond Manufacturing Questionnaire | If Applicant checked "YES" in Part I, Question F of Application, if applicable |
| B. | New York State Financial and Employment Requirements for Industrial Development Agencies | All applicants |
| C. | Guidelines for Access to Employment Opportunities | All applicants |
| D. | Anti-Raiding Questionnaire | If Applicant checked "YES" in Part I, Question N of Application |
| E. | Retail Questionnaire | If Applicant checked "YES" in Part II, Question Q of Application |
| F. | Applicant's Financial Attachments, consisting of: | All applicants |
| | 1. Applicant's financial statements for the last two fiscal years (unless included in Applicant's annual reports). | |
| | 2. Applicant's annual reports (or Form 10-K's) for the two most recent fiscal years. | |
| | 3. Applicant's quarterly reports (Form 10-Q's) and current reports (Form 8-K's) since the most recent Annual Report, if any. | |
| | 4. In addition, attach the financial information described above in items F1, F2, and F3 of any anticipated Guarantor of the proposed transaction, if different than the Applicant, including the personal financial statement of any anticipated Guarantor that is a natural person. | |
| G. | Environmental Assessment Form | All applicants |
| H. | Form NYS-45-MN | All applicants |
| I. | Other Attachments | As required |

GPatti Enterprises, LLC
4/20/2017

Schedule F

| SOURCES OF FUNDS FOR DEVELOPER: | AMOUNT | % OF PROJECT |
|--|--------------------|---------------------|
| Evans Bank Loan | \$2,500,000 | 52 |
| Main Street Grant | \$475,000 | 10 |
| ADA Grant | \$60,000 | 2 |
| Façade Grant | \$45,000 | 2 |
| Federal Historic Tax Credits^ | \$865,952 | 17 |
| NY State Historic Tax Credits* | \$865,952 | 17 |
| <hr/> | | |
| Total | \$4,811,904 | 100 |

*Tax Credits are generally monetized over a 1-3 year period. The NYS credit is refundable.

^The Federal credit is not refundable, but may be carried back 1 year and forward up to 20 yrs.

Notes:

1. Downtown Revitalization Grant has been requested, but not received.

If awarded, Developer and Tenant will apportion grant.

Request was for a total of 1 million dollars toward the project.

2. Developer will also seek grant from National Fuel Gas and rebates through the Jamestown Board of Public Utilities for LEED lighting weatherization, and high efficiency hvac equipment.

N/A

TAX-EXEMPT BOND MANUFACTURING QUESTIONNAIRE

(To be completed by the Applicant if the Applicant checked "YES" in Part I, Question F of the Application for Financial Assistance, if applicable).

Please complete the following questions for each facility to be financed. Use additional pages as necessary.

- 1. Describe the production process which occurs at the facility to be financed.

- 2. Allocate the facility to be financed by function (expressed in square footage) (e.g., production line, employee lunchroom, offices, restrooms, storage, warehouse, loading dock, repair shop, parking, research, sales, etc.) and location in relation to production (e.g., same building, adjacent land or building, off-site, etc.). Please attach blueprints of the facility to be financed.

| <u>FUNCTION</u> | <u>LOCATION</u> | <u>SQ. FOOTAGE</u> |
|-----------------|-----------------|--------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

TOTAL

- 3. Of the space allocated to offices above, identify by function (e.g., executive offices, payroll, production, etc.) and location in relation to production (e.g., same building, adjacent land or building, off-site, etc.).

| <u>FUNCTION</u> | <u>LOCATION</u> | <u>SQ. FOOTAGE</u> |
|-----------------|-----------------|--------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

TOTAL

N/A

4. Of the space allocated to storage or warehousing above, identify the square footage and location of the areas devoted to storage of the following:

| <u>SQ. FOOTAGE</u> | <u>LOCATION</u> |
|---|-----------------|
| Raw Materials used for production of manufactured goods | _____ |
| Finished product storage | _____ |
| Component parts of goods manufactured at the facility | _____ |
| Purchased component parts | _____ |
| Other (specify) | _____ |
| TOTAL | |

5. List raw materials used at the facility to be financed in the processing of the finished product(s).

6. List finished product(s) which are produced at the facility to be financed.

The UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above and in any statement attached hereto are true and correct.

Name of Applicant: CPent: Enterprise

Signature: [Signature]

Name: George Pent. III

Title: President

Date: 5-17-17

**NEW YORK STATE FINANCIAL AND EMPLOYMENT REPORTING
REQUIREMENTS FOR INDUSTRIAL DEVELOPMENT AGENCIES**

- A. Pursuant to applicable law, the Agency requires the completion of an Initial Employment Plan (see Schedule C) and a year-end employment plan status report, both of which shall be filed by the County of Chautauqua Industrial Development Agency (the "Agency") with the New York State Department of Economic Development. The Project documents will require the Applicant to provide such report to the Agency on or before March 1 of the succeeding year, together with such employment verification information as the Agency may require.

Except as otherwise provided by collective bargaining agreements, the Applicant agrees to list any new employment opportunities with the New York Department of Labor Community Services Division and the administrative entity of the service delivery area created by the Federal Job Training Partnership Act (P.L. 97-300), or any successor statute thereto (the "JTPA Entities"). In addition, except as otherwise provided by collective bargaining agreements, the Applicant, where practicable, will first consider persons eligible to participate in JTPA programs who shall be referred by the JTPA Entities for such new employment opportunities.

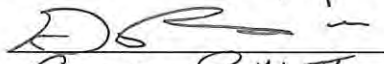
- B. The Applicant will be required to file annually a statement with the New York State Department of Taxation and Finance and the Agency of the value of all sales or use tax exemptions claimed in connection with the Project by reason of the involvement of the Agency.
- C. The following information must be provided for all bonds issued, outstanding or retired during the year:

Name, address and owner of the project; total amount of tax exemptions granted (broken out by state and local sales tax, property taxes, and mortgage recording tax); payments in lieu of taxes made; total real estate taxes on the Project prior to exemption; number of jobs created and retained, and other economic benefits realized.

Date of issue; interest rate at end of year; bonds outstanding at beginning of year; bonds issued during year; principal payments made during year; bonds outstanding at end of year; federal tax status; and maturity date(s).

Failure to provide any of the aforesaid information will be constitute a DEFAULT under the Project documents to be entered into by the Agency and the Applicant in connection with the proposed Project.

Please sign below to indicate that the Applicant has read and understood the above and agrees to provide the described information on a timely basis.

| | |
|--------------------|---|
| Name of Applicant: | <u>GPATI Enterprises LLC</u> |
| Signature: |  |
| Name: | <u>George Patti III</u> |
| Title: | <u>President.</u> |
| Date: | <u>5-4-17</u> |

Attached

GUIDELINES FOR ACCESS TO EMPLOYMENT OPPORTUNITIES

INITIAL EMPLOYMENT PLAN

Prior to the expenditure of bond proceeds or the granting of other financial assistance, the Applicant shall complete the following initial employment plan:

Applicant Name: _____

Address: _____

Type of Business: _____

Contact Person: _____ Tel. No.: _____

Please complete the following table describing the projected full-time equivalent employment plan for the proposed Project following receipt of financial assistance:

| <u>Current and Planned Occupations</u> | <u>Present Jobs Per Occupation</u> | <u>Estimated Number of Full Time Equivalent Jobs After Completion of the Project:⁴</u> | | | <u>Estimate of Number of Residents of the Chautauqua County that would fill such jobs by the third year</u> |
|--|------------------------------------|---|----------------|----------------|---|
| | | <u>1 year</u> | <u>2 years</u> | <u>3 years</u> | |
| <u>Management</u> | _____ | _____ | _____ | _____ | _____ |
| <u>Professional</u> | _____ | _____ | _____ | _____ | _____ |
| <u>Administrative</u> | _____ | _____ | _____ | _____ | _____ |
| <u>Production</u> | _____ | _____ | _____ | _____ | _____ |
| <u>Supervisor</u> | _____ | _____ | _____ | _____ | _____ |
| <u>Laborer</u> | _____ | _____ | _____ | _____ | _____ |
| <u>Independent Contractor</u> | _____ | _____ | _____ | _____ | _____ |
| <u>Other (describe)</u> | _____ | _____ | _____ | _____ | _____ |

⁴ NOTE: Convert part-time jobs into FTE's for evaluation and reporting purposes by dividing the number of part-time jobs by two (2).

Attachment 4-A Tenant Job Projection

JAMESTOWN BREWING COMPANY, INC.
 119 WEST THIRD STREET
 JAMESTOWN, NY 14701
 APRIL 11, 2017

Net New Jobs

| Job/Category | Av. Gross Wages | Full or Part time | Hours Per week | Positions per Year (Cumulative) | | | | |
|---|-----------------|-------------------|----------------|---------------------------------|-----------|-------------|-----------|-------------|
| | | | | 1 | 2 | 3 | 4 | 5 |
| Management | \$50,000 | Full time | 40 | 2 | 2 | 2 | 2 | 2 |
| Brew master | \$50,000 | Full time | 40 | 1 | 1 | 1 | 1 | 1 |
| Brewery Production Staff | \$20,000 | Full time | 40 | 2 | 2 | 2 | 2 | 2 |
| Brewery Production Staff | \$10,000 | Part time | 20 | 2 | 2 | 3 | 4 | 5 |
| Security | \$12,500 | Part time | 20 | 1 | 1 | 1 | 1 | 1 |
| Purchasing Agent | \$25,000 | Full time | 40 | 1 | 1 | 1 | 1 | 1 |
| Sales | \$12,500 | Part time | 20 | 4 | 4 | 4 | 4 | 4 |
| Chef | \$50,000 | Full time | 48 | 1 | 1 | 1 | 1 | 1 |
| Kitchen & Wait Staff | \$15,000 | Part time | 24 | 4 | 4 | 4 | 6 | 6 |
| Bartender | \$15,000 | Part time | 20 | 2 | 2 | 3 | 3 | 3 |
| Vendor-Accountant | \$18,000 | Part time | 20 | 1 | 1 | 1 | 1 | 1 |
| Marketing | \$12,500 | Part time | 20 | 2 | 2 | 3 | 3 | 3 |
| Totals | | | 400 | 23 | 23 | 26 | 29 | 30 |
| Totals after combining 2 part-time to one full-time position | | | | 15 | 15 | 16.5 | 18 | 18.5 |

(Average Percentage is of your total employees' full time gross wages paid in benefits: 7%)

Additional vendors not included in the chart are the many suppliers in the agricultural industry-grain, meat, produce and vegetables.

Please indicate the number of temporary construction jobs anticipated to be created in connection with the acquisition, construction and/or renovation of the Project: 65

Please indicate the estimated hiring dates for the new jobs shown above and any special recruitment or training that will be required:

4/17

Are the Applicant's employees currently covered by a collective bargaining agreement?

YES

NO

IF YES, Union Name and Local: _____

Please note that the Agency may utilize the foregoing employment projections, among other things, to determine the financial assistance that will be offered by the Agency to the Applicant. The Applicant acknowledges that the transaction/bond documents may include a covenant by the Applicant to retain the above number of jobs, types of occupations and amount of payroll with respect to the proposed project.

Attached hereto as Schedule H is a true, correct and complete copy of the Applicant's most recent Quarterly Combined Withholding, Wage Reporting, and Unemployment Insurance Return (Form NYS-45-MN). Upon request of the Agency, the Applicant shall provide such other or additional information or documentation as the Agency may require with respect to the Applicant's current employment levels in the State of New York.

The UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above and in any statement attached hereto are true, correct and complete.

Name of Applicant:

Green Enterprises

Signature:

[Handwritten Signature]

Name:

Green Enterprises III

Title:

President

Date:

5-4-17

ANTI-RAIDING QUESTIONNAIRE

(To be completed by Applicant if Applicant checked "YES" in Part I, Question N of the Application for Financial Assistance)

A. Will the completion of the Project result in the removal of a plant or facility of the Applicant, or of a proposed user, occupant or tenant of the Project, or a relocation of any employee of the Applicant or of a proposed user, occupant or tenant of the Project, from an area in New York State (but outside of Chautauqua County) to an area within Chautauqua County?

YES _____ NO X

If the answer to Question A is YES, please provide the following information:

Address of the to-be-removed plant or facility or the plants or facilities from which employees are relocated: _____

Names of all current users, occupants or tenants of the to-be-removed plant or facility: _____

B. Will the completion of the Project result in the abandonment of one or more plants or facilities of the Applicant, or of a proposed user, occupant or tenant of the Project, located in an area of the State of New York other than in Chautauqua County?

YES _____ NO X

If the answer to Question B is YES, please provide the following information:

Addresses of the to-be-abandoned plants or facilities: _____

Names of all current occupants of the to-be-abandoned plants or facilities: _____

C. Has the Applicant contacted the local industrial development agency at which its current plants or facilities in New York State are located with respect to the Applicant's intention to move or abandon such plants or facilities?

YES _____

NO X

If the answer to Question C is YES, please provide details in a separate attachment.

IF THE ANSWER TO EITHER QUESTION A OR B IS "YES", ANSWER QUESTIONS D AND E.

D. Is the Project reasonably necessary to preserve the competitive position of the Applicant, or of a proposed user, occupant or tenant of the Project, in its industry?

YES _____

NO X

E. Is the Project reasonably necessary to discourage the Applicant, or a proposed user, occupant or tenant of the Project, from removing such plant or facility to a location outside of the State of New York?

YES _____

NO X

IF THE ANSWER TO EITHER QUESTION D OR E IS "YES", PLEASE PROVIDE DETAILS IN A SEPARATE ATTACHMENT.

Accordingly, the Applicant certifies that the provisions of Section 862(1) of the General Municipal Law will not be violated if financial assistance is provided by the Agency for the proposed Project.

NOTE: If the proposed Project involves the removal or abandonment of a plant or facility of the Applicant, or a proposed user, occupant or tenant of the Project, within the State of New York, notification will be made by the Agency to the chief executive officer(s) of the municipality or municipalities in which such plant or facility was located.

THE UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above and in any statement attached hereto are true, correct and complete.

Name of Applicant:

GPatic Enterprises LLC

Signature:



Name:

George Patic III

Title:

President.

Date:

5/1/17

RETAIL QUESTIONNAIRE

(To be completed by Applicant if Applicant checked either "YES" in Part II, Question Q of the Application for Financial Assistance)

- A. Will any portion of the Project (including that portion of the cost to be financed from equity or sources other than Agency financing) consist of facilities or property that are or will be primarily used in making retail sales to customers who personally visit the Project?

YES XNO

For purposes of Question A, the term "retail sales" means (i) sales by a registered vendor under Article 28 of Tax Law of the State of New York (the "Tax Law") primarily engaged in the retail sale of tangible personal property (as defined in Section 1101(b)(4)(i) of the Tax Law), or (ii) sales of a service to customers who personally visit the Project.

- B. If the answer to Question A is YES, what percentage of the cost of the Project (including that portion of the cost to be financed from equity or sources other than Agency financing) will be expended on such facilities or property primarily used in making retail sales of goods or services to customers who personally visit the Project?

60 %

- C. If the answer to Question A is YES, and the amount entered for Question B is greater than 33.33%, indicate whether any of the following apply to the Project:

1. Is the Project likely to attract a significant number of visitors from outside the economic development region (i.e., Western New York) in which the Project is or will be located?

YES XNO

2. Is the predominant purpose of the Project to make available goods or services which would not, but for the Project, be reasonably accessible to the residents of the city, town or village within which the Project will be located, because of a lack of reasonably accessible retail trade facilities offering such goods or services?

YES XNO

3. Will the Project be located in one of the following: (a) an area designated as an empire zone pursuant to Article 18-B of the General Municipal Law; or (b) a census tract or block numbering area (or census tract or block numbering area contiguous thereto) which, according to the most recent census data, has (i) a poverty rate of at least 20% for the year in which the data relates, or at least 20% of the households receiving public assistance, and (ii) an unemployment rate of at least 1.25 times the statewide unemployment rate for the year to which the data relates?

YES XNO

If the answer to any of the subdivisions 1 through 3 of Question C is YES, attach details.

- D. If the answer to any of the subdivisions 2 through 3 of Question C is YES, will the Project preserve permanent, private sector jobs or increase the overall number of permanent, private sector jobs in the State of New York? If YES, attach details.

YES X

NO

- E. State percentage of the Applicant's annual gross revenues comprised of each of the following:

Retail Sales: 60%

Services: %

- F. State percentage of Project premises utilized for same:

Retail Sales: 60%

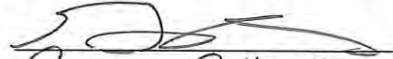
Services: %

The UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above and in any statement attached hereto are true, correct and complete.

Name of Applicant:

CPred: Enterprise

Signature:



Name:

George Poth III

Title:

President

Date:

5-4-17

ENVIRONMENTAL ASSESSMENT FORM

FORM NYS-45-MN

Attach most recent quarterly filing of Form NYS-45-MN, as well as the most recent fourth quarter filing. Please remove the employee social security numbers and note which employees are part-time.

OTHER ATTACHMENTS

Exhibit A

Upon acceptance of the Application by the Agency and completion of the Cost/Benefit Analysis, the Agency will attach the proposed PILOT Schedule hereto, together with an estimate of the net tax benefit/cost of the proposed PILOT Schedule.

N/A